

# The Graham Group

MARCH 2026



# Early History

The origins of the Graham Group date back to 1960 when Don Graham founded a design engineering firm. Starting at just 27 years old, Don grew his farmhouse basement operation into **three advanced manufacturing and industrial technology businesses that today generate several billion dollars in annual revenue** by producing plastics packaging, materials processing equipment/technology and engineered building products.

# About The Graham Group

## Evolving from an operational legacy to private capital investing

Our investment firms share in the common legacy of entrepreneur Don Graham, an engineer who built several global advanced manufacturing businesses.

Launched from a modest start in a farmhouse basement, the Graham Group today has evolved into eight independent investment firms with dozens of operating businesses. The three advanced manufacturing and industrial technology businesses which were spawned from Don's engineering firm now **boast over 90 locations around the world and generate several billion dollars in revenue annually.**

# The Graham Group Ecosystem

The Graham Group is comprised of eight investment entities, dozens of operating companies, and four philanthropic entities

## GRAHAM PARTNERS

Graham Partners is a private investment firm focused on advanced manufacturing and industrial technology, both buyouts and growth equity

## GRAHAM CAPITAL

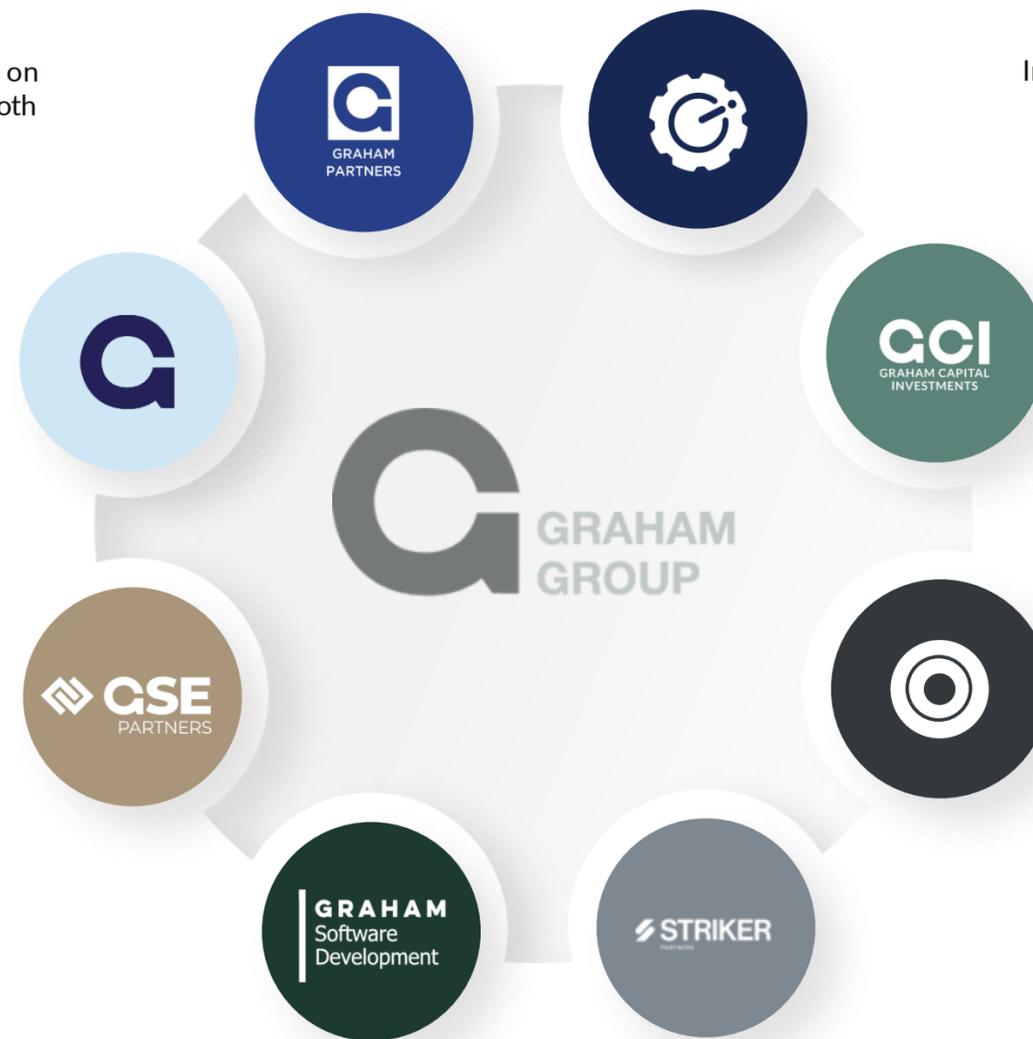
Graham Capital ("GCC") is the internal investment office for The Graham Group

## GRAHAM SPORTS & ENTERTAINMENT PARTNERS

Graham Sports & Entertainment Partners ("GSE") is a private investment firm focused on working with businesses that complement and support the infrastructure of the broader sports, media, and entertainment ecosystem

## GRAHAM SOFTWARE

Graham Software Development makes growth equity, venture stage, and buyouts investments in electronic gaming, education, and other sectors



## INVERNESS GRAHAM

Inverness Graham Investments is a private investment firm acquiring high growth, innovative manufacturing, technology and services and software companies

## GCI

GCI is an investment entity focused on co-investment and co-sponsorship transactions with independent sponsors and committed fund GPs operating in the North American lower middle market

## FRONTLINE HEALTHCARE

Frontline Healthcare Partners is a private investment firm providing growth capital to companies in the distributed healthcare service business in the U.S.

## STRIKER PARTNERS

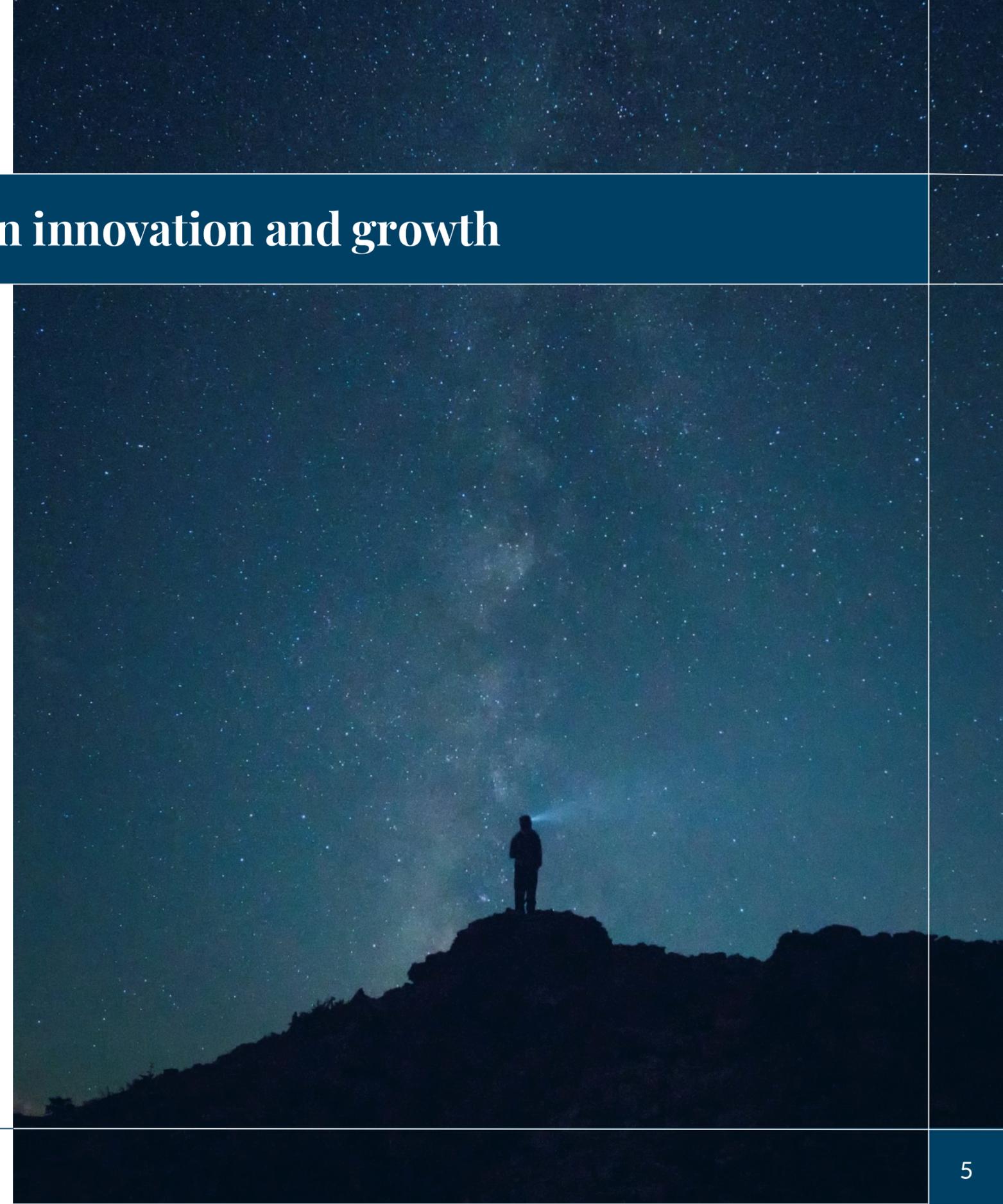
Striker Partners is a private investment firm focused on sports, media and entertainment businesses, and lower middle-market services companies in selected other industry niches

# Private Capital Management

## Engineering heritage, founded on innovation and growth

That entrepreneurial tradition has continued as the Graham Group has expanded into private capital investing with multiple independent Graham businesses now managing third party institutional capital alongside of internal funds, deploying a variety of private capital strategies.

These third-party institutions include public pension funds, leading university endowments, charitable foundations, and other financial institutions.



# Today's Investment Approach

As we have grown, we have evolved from the advanced manufacturing platform Don Graham built in packaging, building materials, and machinery technology into a diversified investment management platform with extensive operational expertise to offer to our portfolio companies.



**Industrial  
Technology**



**Software**



**Sports**



**Education**



**Healthcare**



**And More...**

# Relationship Investing

## Partnering with Entrepreneurs

A hallmark of the Graham Group is that we offer our operational resources to our investment partners and bring an experienced understanding of the passion and work it takes to create a successful operating business.

Graham's operations teams seek to partner with businesses across all stages of the investment cycle to:

**Professionalize business processes**

**Provide industry guidance**

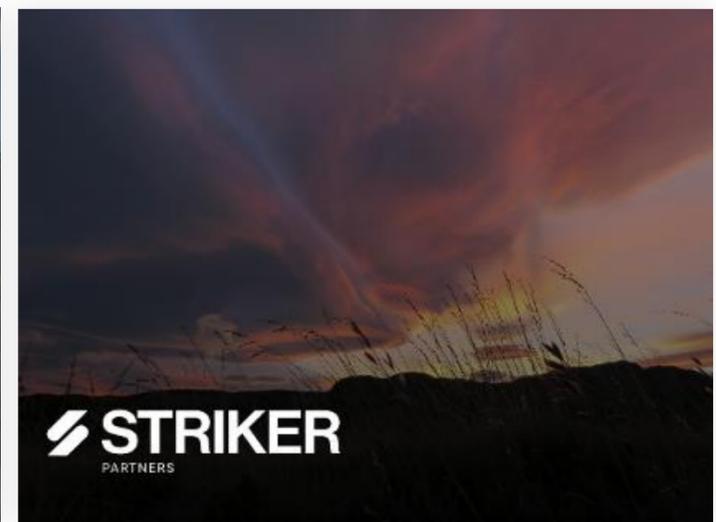
**Increase profitability and execute cost savings initiatives**

**Accelerate topline growth and implement new product programs**



# Graham Today

Today, the Graham Group has controlling or substantial direct interests in 35+ operating businesses



# Investment Entities



## Graham Partners

NEWTOWN SQUARE, PA

Graham Partners is a private investment firm investing in advanced manufacturing and industrial technology, both buyouts and growth equity



## Inverness Graham

WAYNE, PA

Inverness Graham is a private investment firm acquiring high growth, innovative manufacturing, technology and services and software companies



## Graham Capital

YORK, PA

Graham Capital (also known as GCC) is the internal investment office for The Graham Group



## Graham Capital Investments

NEWTOWN SQUARE, PA

Graham Capital Investments (GCI) is a private investment firm making direct equity co-investments with independent sponsors and small general partners in existing portfolio companies & continuation vehicles

# Investment Entities (Cont'd)



## Graham Sports & Entertainment Partners

NEWTOWN SQUARE, PA

Graham Sports & Entertainment Partners (GSE) is a private investment firm focused on working with businesses that complement and support the infrastructure of the broader sports, media, and entertainment ecosystem



## Frontline Health Partners

CHARLESTON, SC

Frontline Healthcare Partners is a private investment firm focused on small-cap buyouts of companies in distributed healthcare services and related adjacent sectors



## Graham Software Development

WAYNE, PA

Graham Software Development makes growth equity investments, venture stage investments, and buyouts in electronic gaming, education, and other sectors



## Striker Partners

WAYNE, PA

Striker Partners is a private investment firm investing in sports, media and entertainment businesses, and in lower middle market services companies in selected other industry niches

# Legacy Operating Businesses



## Graham Engineering

**Graham Engineering** has spawned numerous businesses in industrial technology and advanced manufacturing, but its primary activity today is the manufacturing of high-speed plastics and composites processing machinery and related technology, sold globally under the Graham Engineering brand.

*Divested 2021*



## Graham Architectural Products

**Graham Architectural Products** is a leading North American manufacturer of architectural windows designed for energy conservation with a historic preservation focus for commercial buildings, schools, colleges and universities, hotels, hospitals, and high-rise condominiums sold through a network of dealer/installers.

*Divested 2021*



## Graham Packaging

**Graham Packaging** is the world's leading custom rigid plastic container manufacturer, and the world's first bottle-to-bottle recycler of plastic containers, serving a wide range of global consumer packaged goods companies in the automotive, household chemical, and food & beverage markets.

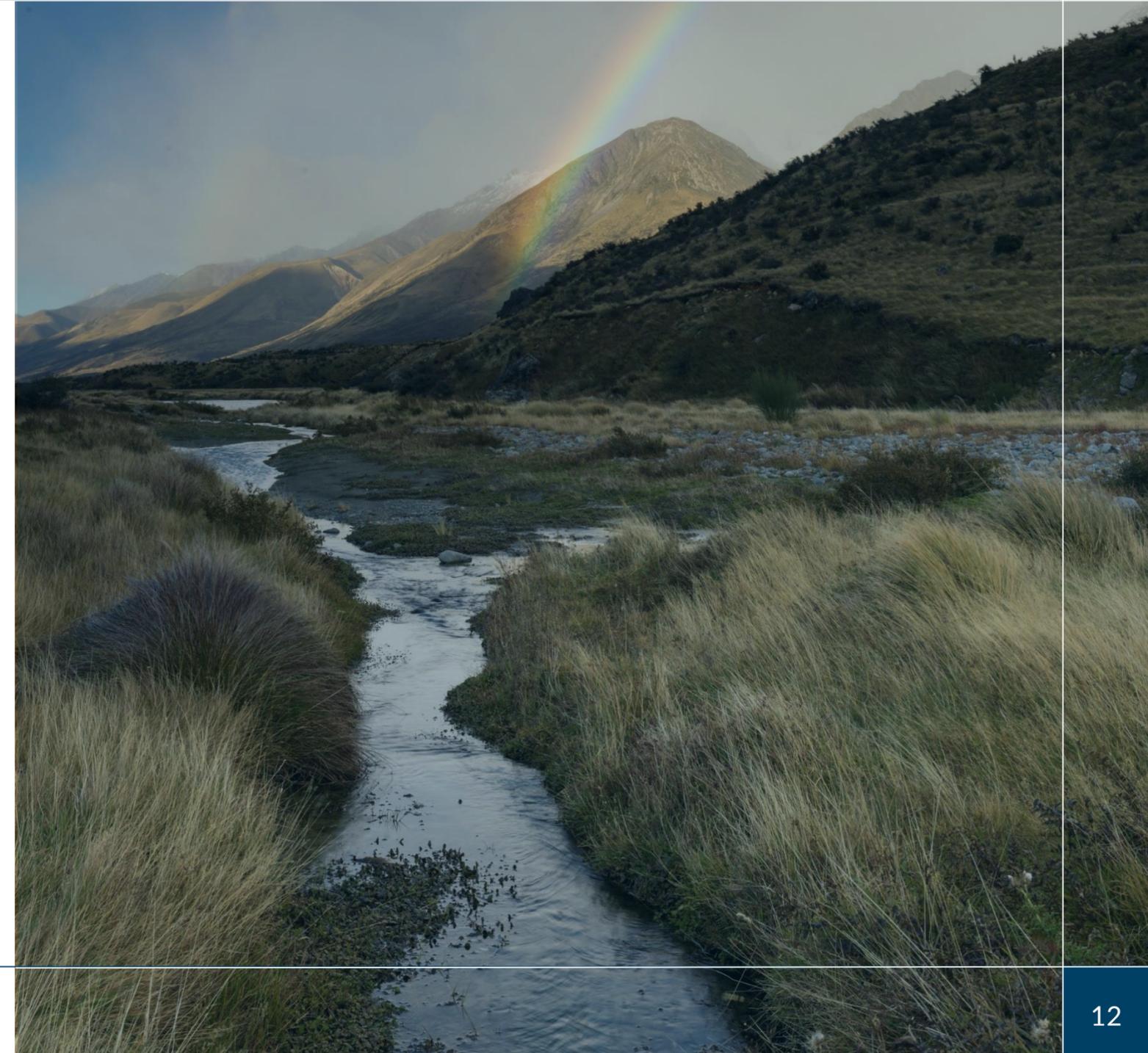
*Divested 2011*

# Philanthropic Activities

## Social Impact & Community Engagement

The Grahams have founded and currently manage several philanthropic entities with an emphasis upon education, culture, history, the arts, sustainability, and athletics. Several of these entities sponsor programs purposed with providing educational, artistic, and athletic opportunities for under-resourced communities, as well as for individuals seeking to perform or compete at the collegiate, world-class, or professional levels.

Support from the Graham entities includes the provision of scholarship programs in schools and colleges, The Graham Sustainability Institute at the University of Michigan, as well as the development of programming in community centers, clubs, associations, camps, and other organizations which encourage creativity, character development, personal initiative, and discipline.



# Philanthropic Activities (Cont'd)



## The Graham Foundation

A charitable foundation supporting philanthropic initiatives in education, culture, history, the arts, architecture, sustainability, and athletics.



## The Graham Sustainability Institute

A collaborative partnership of schools, colleges and units across the University of Michigan established to mobilize the expertise and passion of scholars, partners, and decision-makers to work together and bring world-class research to real-world sustainability challenges.



## YSC Academy

A Graham-funded private school for students from 6th through 12th grade who are elite soccer players, headed to the professional or collegiate ranks, with over 95% of the student body on scholarship.



## Silverback Educational Foundation

A charitable foundation dedicated to supporting the arts, dance, and athletics, providing opportunities both for underprivileged youth and individuals seeking to perform or compete at the collegiate, world-class, or professional level.



## Charity for the Arts, Sports & Education

A public charity established to uplift under-resourced communities and other environments, supporting young people and adults who wish to learn and benefit from philanthropic programs offered in education, the arts, and sports.

# The Graham Group

