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The Graham Group

JULY 2026



Early History

The origins of the Graham Group date back to 1960 when Donald C. Graham founded a design engineering firm. Starting at just 27 years old, Don grew his farmhouse basement operation into **three advanced manufacturing and industrial technology businesses that today generate several billion dollars in annual revenue** by producing plastics packaging, materials processing equipment/technology and engineered building products.

About The Graham Group

Evolving from an operational legacy to private capital investing

The Graham Group's investment firms share in the common legacy of entrepreneur Don Graham, an engineer who built several global advanced manufacturing businesses.

Launched from a modest start in a farmhouse basement, the Graham Group today has evolved into eight investment firms with dozens of operating businesses. The three advanced manufacturing and industrial technology businesses which were spawned from Don's engineering firm now **boast over 90 locations around the world and generate several billion dollars in revenue annually.**

Note: The Graham Group name is used to refer to an alliance of independent operating businesses, investment firms, and philanthropic entities, which all share in the common legacy of entrepreneur Donald C. Graham. There are eight investment entities within The Graham Group. Graham Partners and Graham Capital Investments (GCI), LLC ("GCI") are affiliates, and the remaining six Graham Group investment entities operate independently from and are not affiliates of Graham Partners and GCI, as described in Part 2A of Graham Partners' Form ADV.

The Graham Group Ecosystem

The Graham Group is comprised of eight investment firms, dozens of operating companies, and four philanthropic entities



Private Capital Management

Engineering heritage, founded on innovation and growth

That entrepreneurial tradition has continued as the Graham Group has expanded into private capital investing with multiple investment firms managing third party institutional capital alongside internal capital, deploying a variety of private capital strategies.

These third-party institutional investors include public pension funds, leading university endowments, charitable foundations, and other financial institutions, in addition to internal Graham family capital.

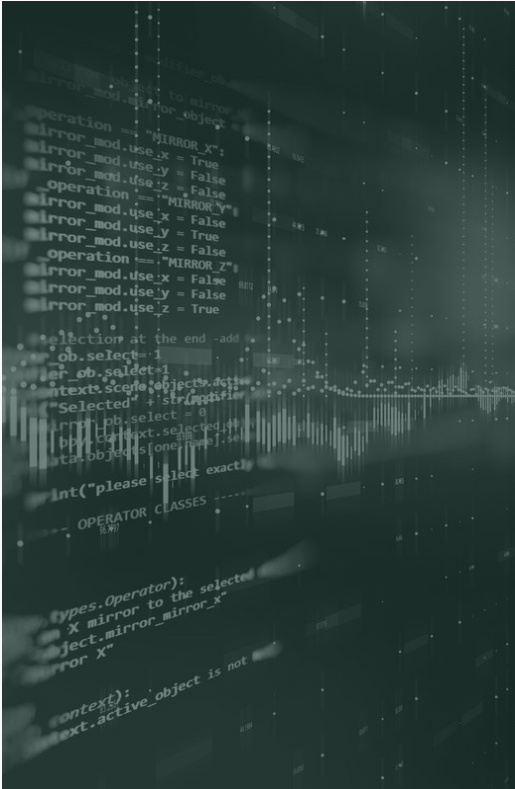


Today's Investment Approach

The Graham Group has evolved from the advanced manufacturing platform Don Graham built in packaging, building materials, and machinery technology into an alliance of investment firms managing funds that own controlling or substantial interests in dozens of operating businesses, spanning industries which range from industrial technologies and advanced manufacturing to software development, healthcare, education, and sports.



**Industrial
Technology**



Software



Sports



Education



Healthcare



And More...

Relationship Investing

Partnering with Entrepreneurs

A hallmark of the Graham Group investment firms is that they seek to offer extensive operational expertise to their investment partners and bring an experienced understanding of the passion and work it takes to create a successful operating business.

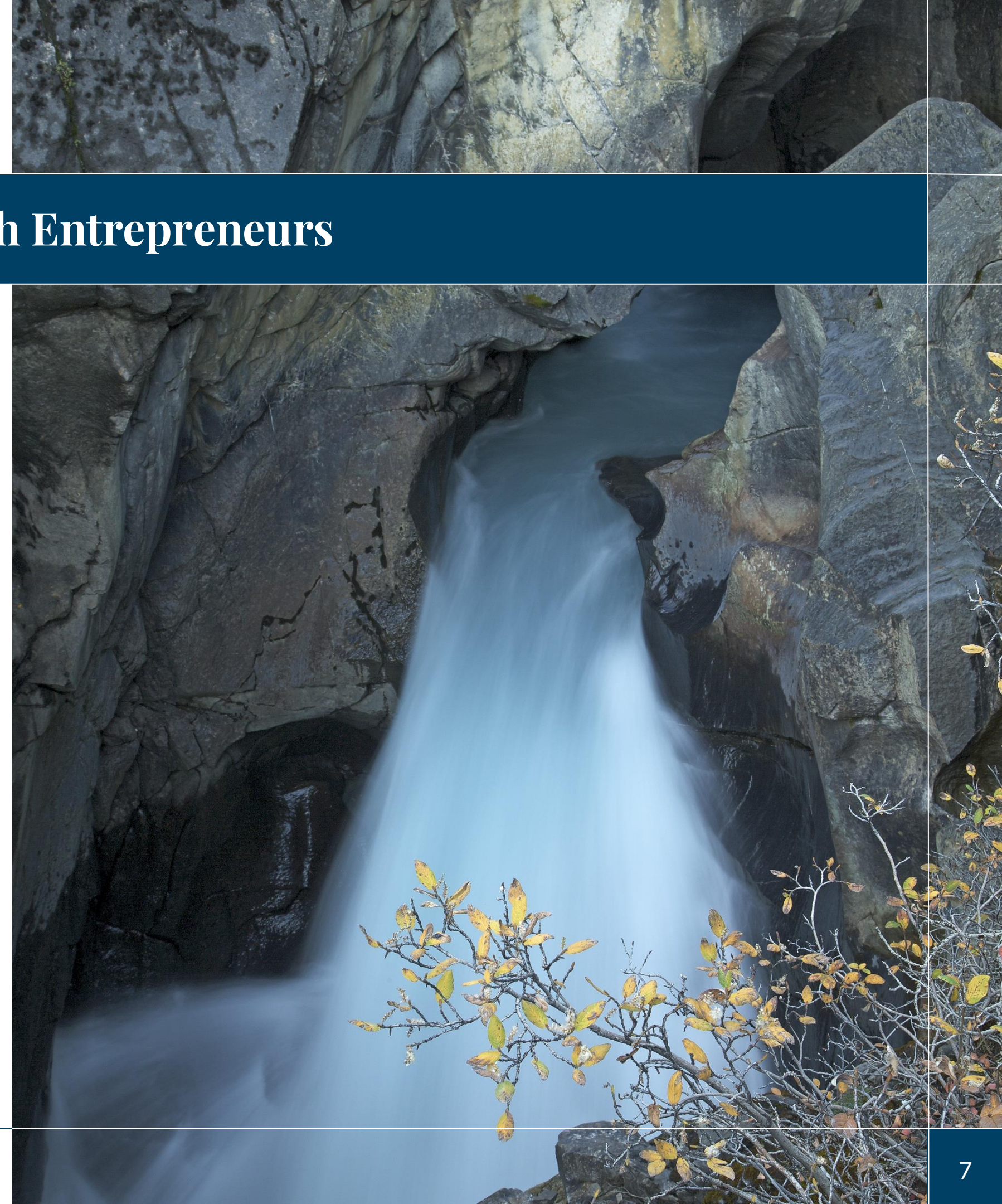
Graham's operations teams seek to partner with businesses across all stages of the investment cycle to:

- Professionalize business processes

- Provide industry guidance

- Increase profitability and execute cost savings initiatives

- Accelerate topline growth and implement new product programs



Graham Today

Today, Graham Group investment firms manage funds that own controlling or substantial direct interests in dozens of operating businesses



Investment Entities



Graham Partners

SUBURBAN PHILADELPHIA

Graham Partners is a private investment firm focused on investing in technology-driven companies that are spurring innovation in advanced manufacturing and tech-enabled services



Inverness Graham

SUBURBAN PHILADELPHIA

Inverness Graham is a lower-middle-market buyout firm focused on high-growth, tech-enabled businesses in Healthcare, SaaS/Services, Industrials, and Environmental Sustainability



Graham Capital

YORK, PA

Graham Capital (also known as GCC) is the internal investment office managing Graham family capital



Graham Capital Investments

SUBURBAN PHILADELPHIA

Graham Capital Investments (GCI) is a private investment firm providing sponsor solutions to independent sponsors and emerging managers through buyouts and mid-life recaps in the North American lower-middle-market and liquidity options in secondary transactions in GP stakes

Investment Entities (Cont'd)



Graham Sports & Entertainment Partners

LOS ANGELES, CA

Graham Sports & Entertainment Partners (GSE) is a private investment firm focused on partnering with businesses that complement and support the infrastructure of the broader sports, media, and entertainment (SME) ecosystem



Graham Software Development

SUBURBAN PHILADELPHIA

Graham Software Development invests in small-cap buyouts and special situations across technology, tech-enabled services, and other sectors, both domestically and internationally



Frontline Healthcare Partners

CHARLESTON, SC

Frontline Healthcare Partners is a private investment firm focused on small-cap buyouts of companies in distributed healthcare services and related adjacent sectors



Striker Partners

SUBURBAN PHILADELPHIA

Striker Partners is a private investment firm managing the assets of Richie Graham and his family, focusing on the sports, media & entertainment, healthcare, and business services sectors

Legacy Operating Businesses



Graham Engineering

Graham Engineering has spawned numerous businesses in industrial technology and advanced manufacturing, but its primary activity today is the manufacturing of high-speed plastics and composites processing machinery and related technology, sold globally under the Graham Engineering brand.

Divested 2021



Graham Architectural Products

Graham Architectural Products is a leading North American manufacturer of architectural windows designed for energy conservation with a historic preservation focus for commercial buildings, schools, colleges and universities, hotels, hospitals, and high-rise condominiums sold through a network of dealer/installers.

Divested 2021



Graham Packaging

Graham Packaging is a leading global custom rigid plastic container manufacturer, and the world's first bottle-to-bottle recycler of plastic containers, serving a wide range of global consumer packaged goods companies in the automotive, household chemical, and food & beverage markets.

Divested 2011

Philanthropic Activities

Social Impact & Community Engagement

The Grahams have founded and currently manage several philanthropic entities with an emphasis upon education, culture, history, the arts, sustainability, and athletics. Several of these entities sponsor programs focused on providing educational, artistic, and athletic opportunities for under-resourced communities, such as The SWAG, as well as for individuals seeking to perform or compete at the collegiate, world-class, or professional levels.

Support from the Graham entities includes the provision of scholarship programs in schools and colleges, The Graham Sustainability Institute at the University of Michigan, as well as the development of programming in community centers, clubs, associations, camps, and other organizations which encourage creativity, character development, personal initiative, and discipline.



Philanthropic Activities (Cont'd)



The Graham Foundation Trust

A charitable foundation supporting philanthropic initiatives in education, culture, history, the arts, architecture, sustainability, and athletics.



The Graham Sustainability Institute

A collaborative partnership of schools, colleges and units across the University of Michigan established to mobilize the expertise and passion of scholars, partners, and decision-makers to work together and bring world-class research to real-world sustainability challenges.



YSC Academy

A Graham-founded and -funded private school for students from 6th through 12th grade who are elite soccer players, headed to the professional or collegiate ranks, with over 95% of the student body on scholarship.



Silverback Educational Foundation for the Arts, Dance & Athletics

A charitable foundation dedicated to supporting the arts, dance, and athletics, providing opportunities both for under-resourced youth and individuals seeking to perform or compete at the collegiate, world-class, or professional level.



Charity for the Arts, Sports & Education

A public charity established to expand access to the arts, enrich educational experiences, and promote youth development through sports. CHASE further supports under-resourced communities to help individuals benefit from educational programs offered in a structured environment with teachers, coaches, and mentors.



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This presentation (the “Presentation”) has been prepared solely for informational purposes. The information contained herein is intended to provide a general overview of The Graham Group, its underlying entities, and their activities.

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